

Instrument:

Equity issuer

Status:

New Submission

Name of Issuer:

XIAMEN YAN PALACE BIRD'S NEST INDUSTRY CO., LTD. (a joint stock company incorporated in the People's Republic of China with limited liability)

Date Submitted:

20 December 2024

Section I must be completed by a listed issuer where there has been a change in its issued shares or treasury shares which is discloseable pursuant to rule 13.25A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Exchange”) (the “Main Board Rules”) or rule 17.27A of the Rules Governing the Listing of Securities on GEM of the Exchange (the “GEM Rules”).

	Ordinary shares		Other type (specify in description)		No
	N/A		Domestic Shares		
			As a % of existing number of issued shares (excluding treasury shares) before the relevant event (Note 3)		
(Note 1)	30 November 2024	136,580,700		0	136,580,700
1). Other (please specify)		-136,580,700	29.3406 %		
Conversion of 136,580,700 Unlisted Shares to 136,580,700 H Shares (details of which are set out in the Company's announcements dated January 24, 2024, March 11, 2024, November 21, 2024 and December 20, 2024)					
20 December 2024					
(Notes 5 and 6)	20 December 2024	0		0	0

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	(Notes 5 and 6)	Not applicable
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Pursuant to Main Board Rule 13.25C / GEM Rule 17.27C, we hereby confirm to the best knowledge, information and belief that, in relation to each issue of shares or sale or transfer of treasury shares as set out in Section I, it has been duly authorised by the board of directors of the listed issuer and carried out in compliance with all applicable listing rules, laws and other regulatory requirements and, insofar as applicable:

(Note 7) Listing 1.32 43.838 T10cormag ()Tj 2T012135903d (13.0)(i0c00000)Tjmoney d 0 7 03.01.011 0 3.4 0 T 2. Td

Section II must also be T62Foeted by a listed issuer where it has made a repurchase of shares which is discloseable under Main Board Rule 10.06(4)(a) / GEM Rule 13.13(1).

Not applicable

Section III must also be completed by a listed issuer where it has made a sale of treasury shares on the Exchange or any other stock exchange on which the issuer is listed which is discloseable under Main Board Rule 10.06B / GEM Rule 13.14B.

Not applicable

Submitted by: Xiong Ting
(Name)

Title: Joint Company Secretary
(Director, Secretary or other Duly Authorised Officer)