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SHARE CAPITAL UPON COMPLETION OF THE CONVERSION AND LISTING

The shareholding structure of the Company immediately before and after completion of the Conversion and Listing is set out below:

	Immediately before completion of the Conversion and Listing	Immediately after completion of the Conversion and Listing
Number of Shares	1,000,000	1,000,000
Unlisted Shares	1,000,000	1,000,000